



# Scaling Search Clusters with Apache Solr & Kubernetes

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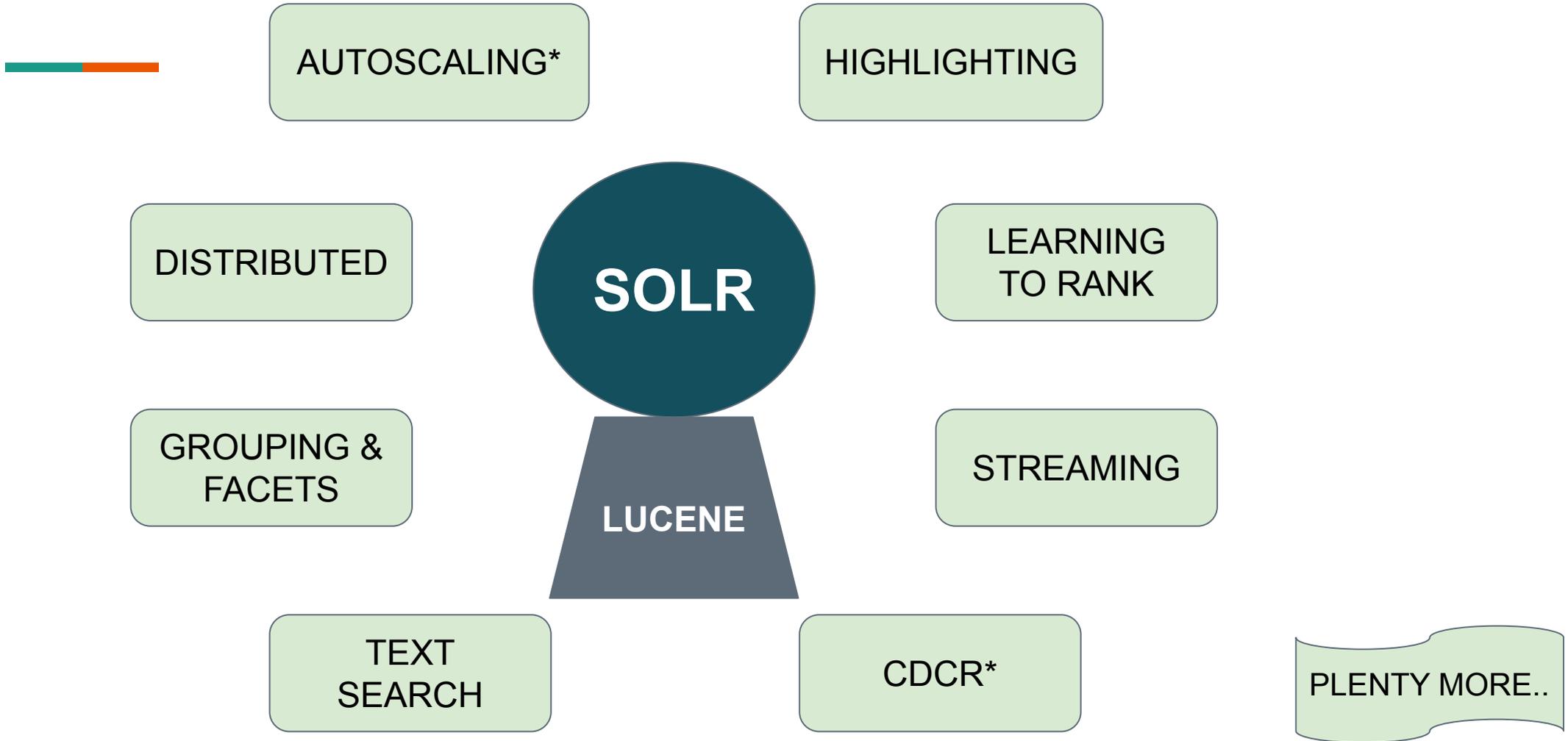
Featured Stores

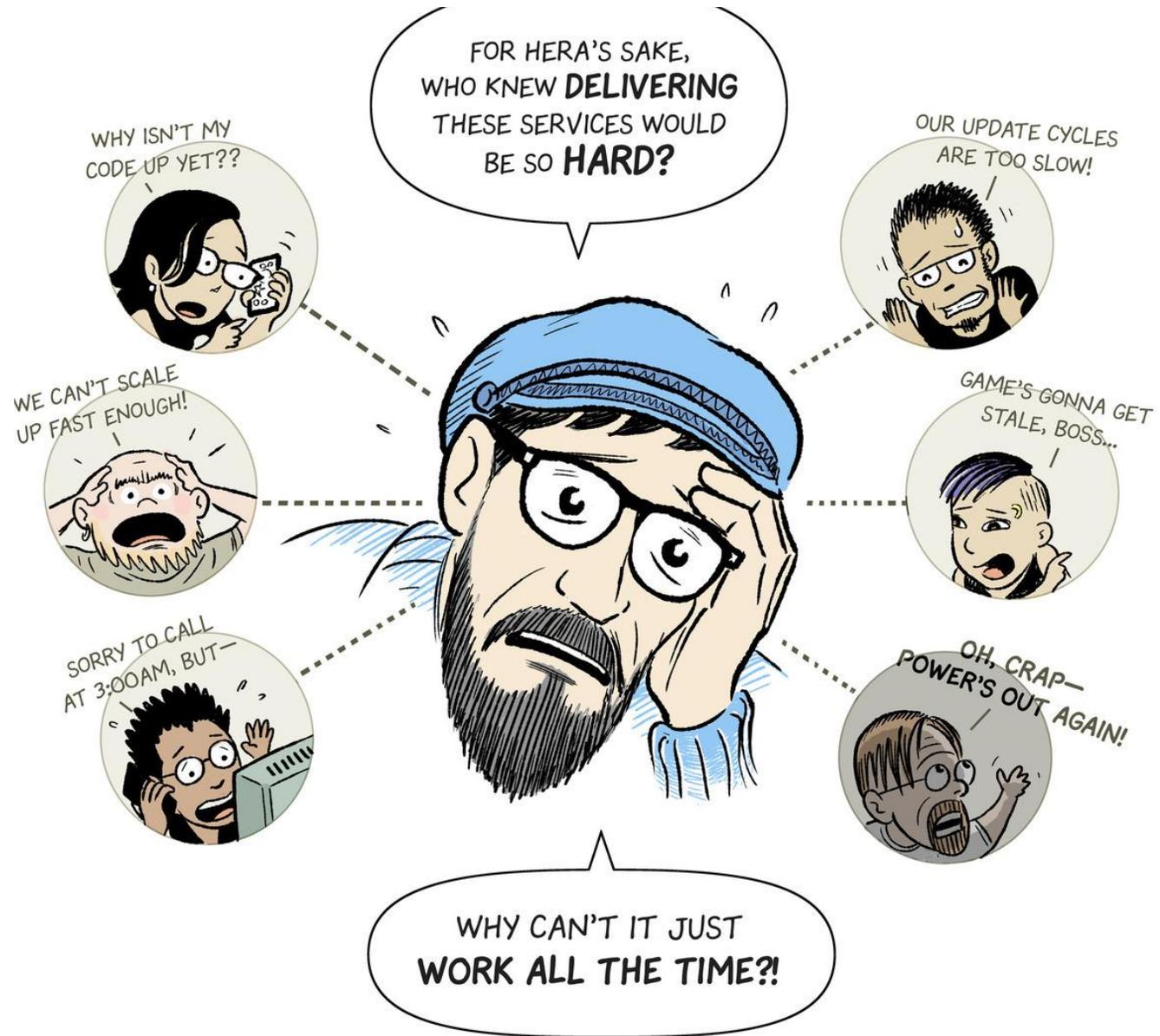


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# Kubernetes (K8s)

System for running and coordinating containerized applications across a cluster of machines

TO DISTRIBUTE  
CONTAINERS IN A **LOGICAL**  
AND **EFFICIENT** WAY.

TRANSLATION:  
**MAXIMIZE CAPACITY**

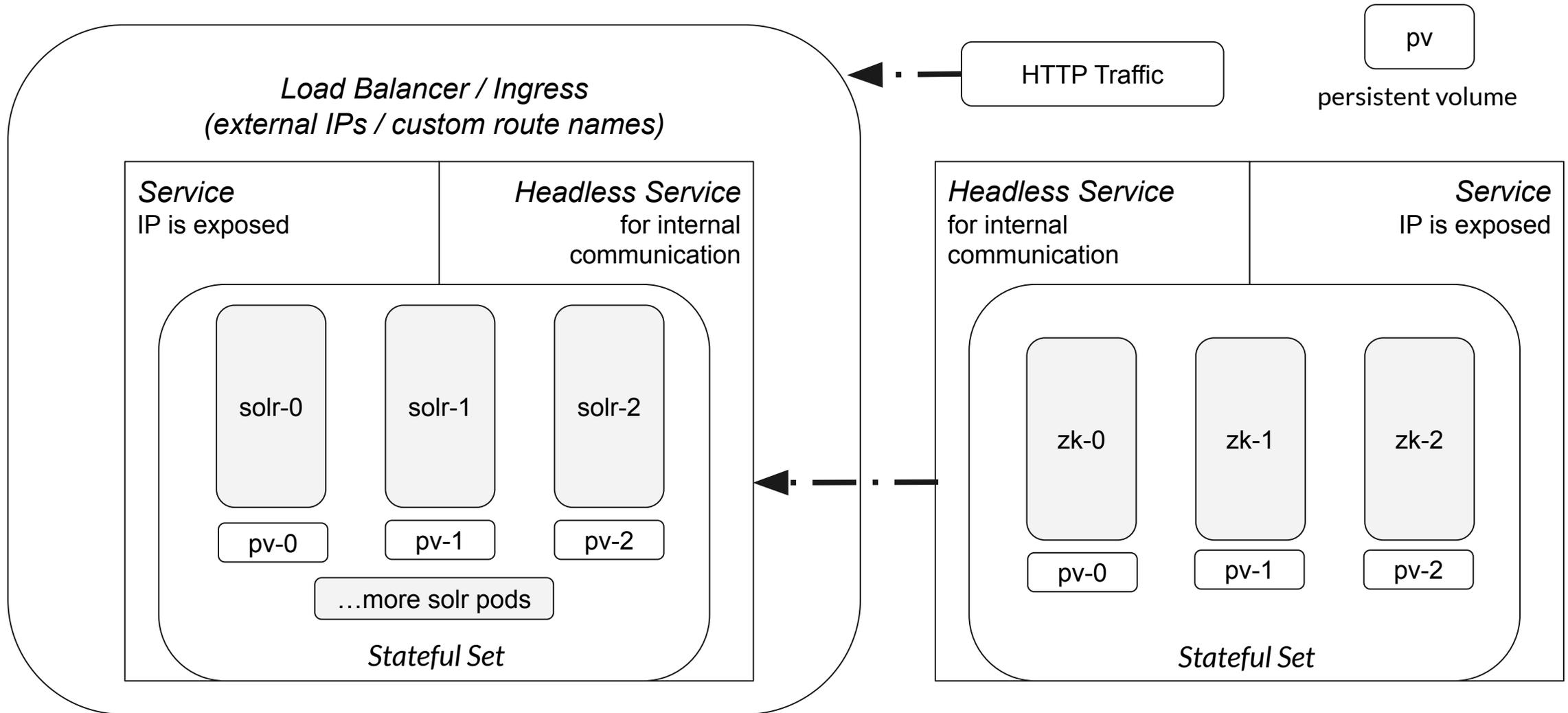
TO **SCALE UP** (OR DOWN)  
**FAST** WITH THE OPS YOU  
ALREADY HAVE.

TRANSLATION:  
**ADAPT TO DEMAND**

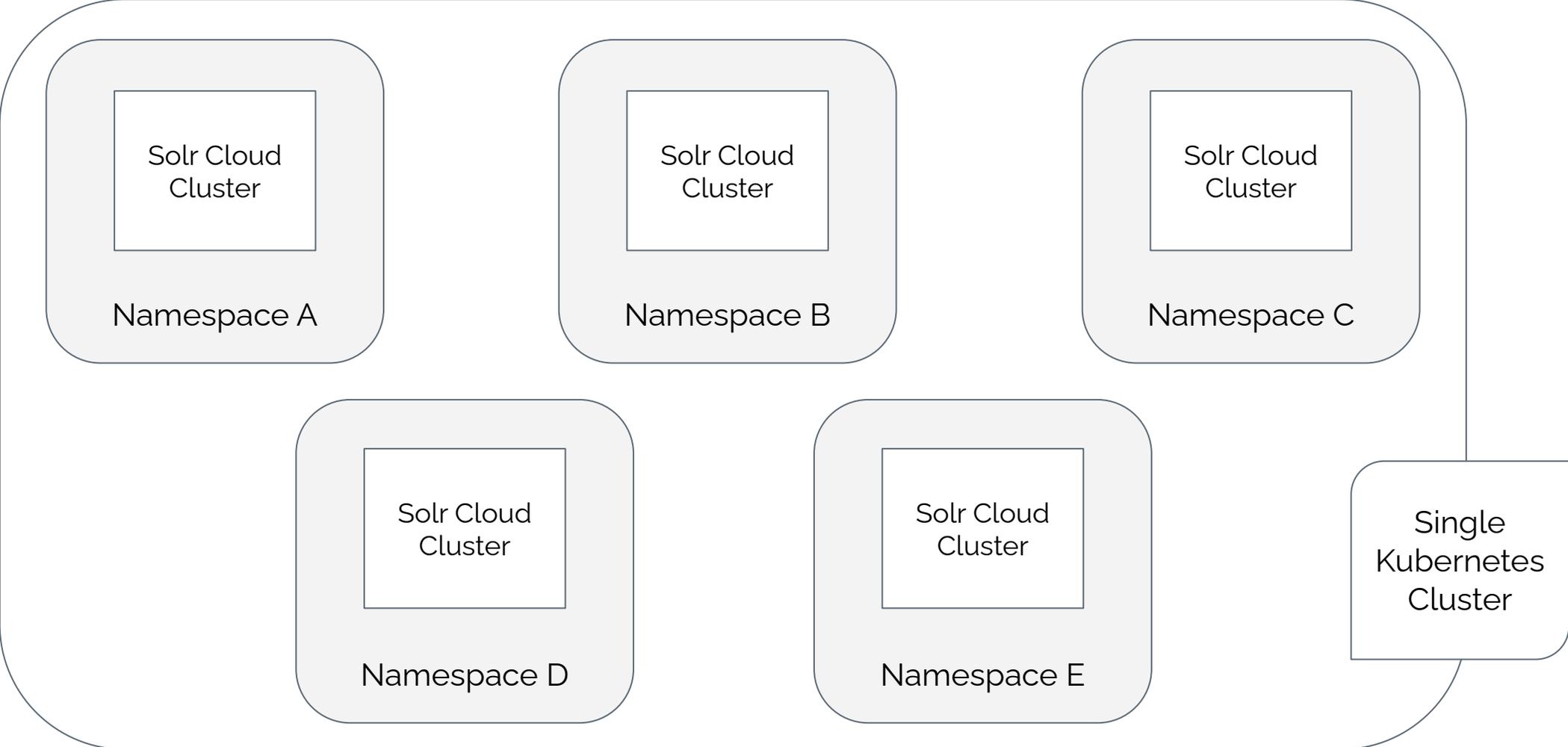
TO KEEP PROCESSES  
CONTINUOUSLY **RUNNING**  
AND **HEALTHY**.

TRANSLATION:  
**DON'T GO DARK**

# Run Solr Cloud on Kubernetes



# Solr Cloud Clusters within Kubernetes







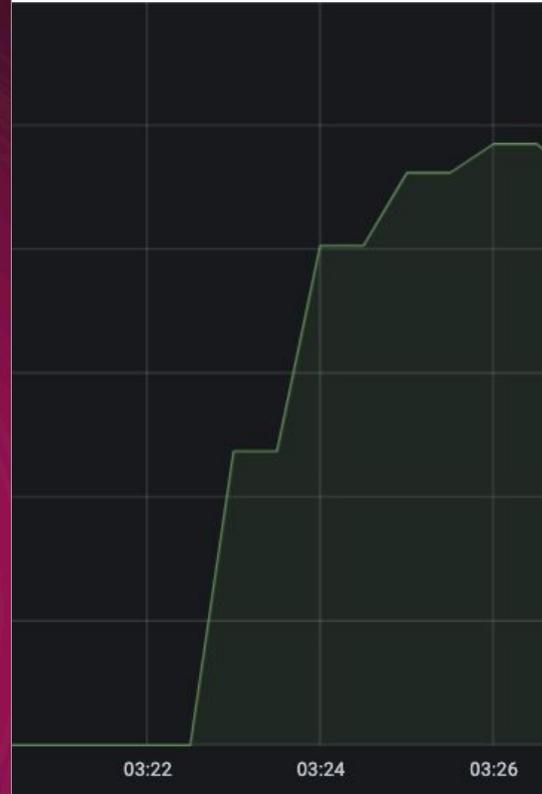
READY. STEADY. CLiQ!



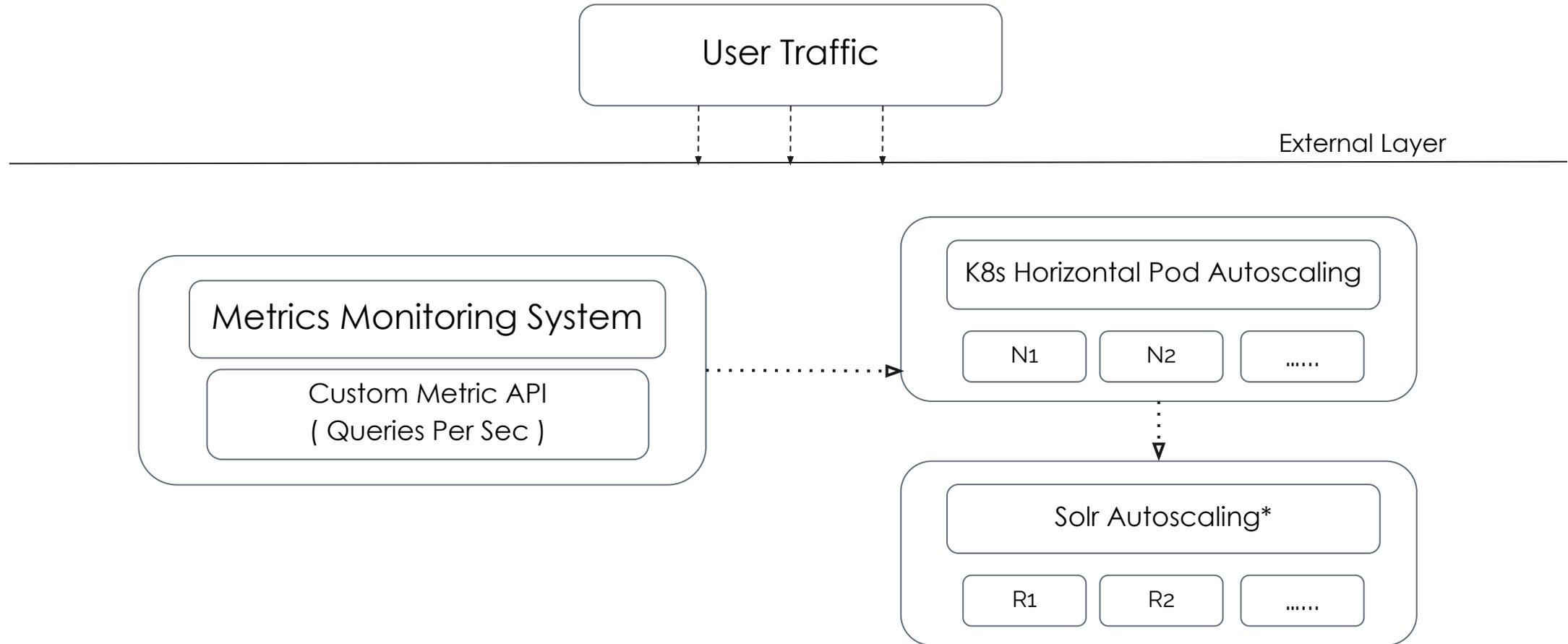
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# Scaling Solr Clusters w/o Manual Intervention



\*deprecated in Apache Solr version 9.0

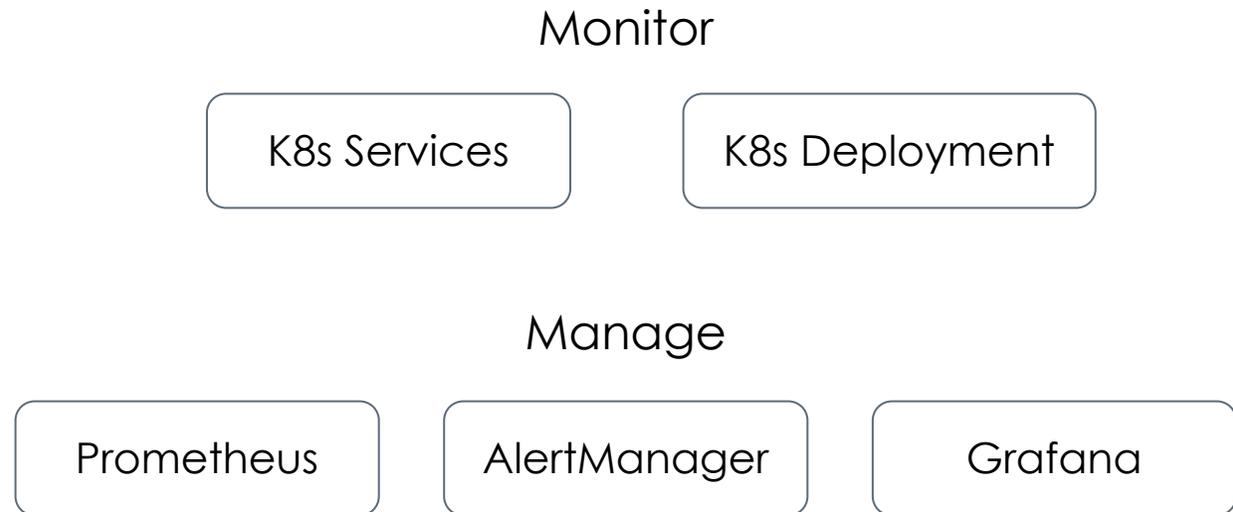
# Monitoring with Prometheus & Grafana

Prometheus helm chart: <https://github.com/helm/charts/tree/master/stable/prometheus>

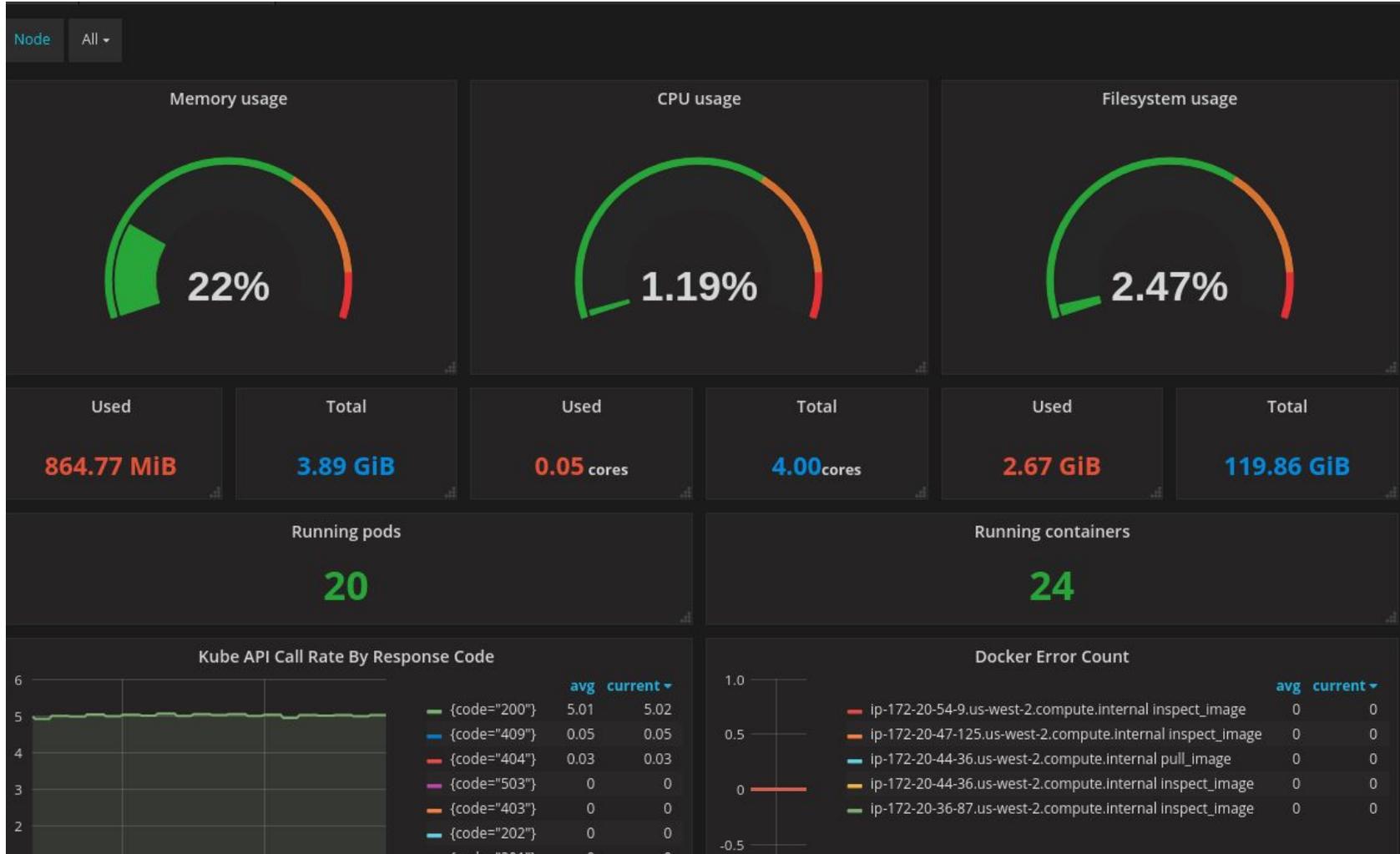
- **Prometheus Operator:**

Uses Custom Resource Definition (CRD), named **ServiceMonitor**, to abstract configuration to target.

```
apiVersion:
monitoring.coreos.com/v1
kind: ServiceMonitor
metadata:
  name: solr
spec:
  selector:
    matchLabels:
      app: solr
```



# Monitoring with Prometheus & Grafana



Kubernetes State Metrics

# Monitoring with Prometheus & Grafana



Solr Metrics

# Custom Metrics with Prometheus Adapter

<https://github.com/helm/charts/tree/master/stable/prometheus>  
<https://github.com/kubernetes-sigs/custom-metrics-apiserver>

- **Prometheus Adapter and Custom Metrics API Server:**

Pull custom metrics from Prometheus installation and register with K8s.

```
apiVersion: v1
kind: ConfigMap
metadata:
  name: adapter-config
  namespace: monitoring
data:
  config.yaml: |
    rules:
      - seriesQuery: solr_requests
        resources:
          overrides:
            kubernetes_namespace:
              resource: namespace
            kubernetes_pod_name:
              resource: pod
        name:
          matches: "^(.*)_requests"
          as: "_${1}_requests"
        metricsQuery: {<<.Series>>{<<.LabelMatchers>>}}
```

```
apiVersion: apps/v1
kind: Deployment
metadata:
  ....
  name: custom-metrics-apiserver
  namespace: monitoring
spec:
  replicas: 1
  ...
  template:
    metadata:
      ...
      - name: custom-metrics-apiserver
        image: quay.io/coreos/k8s-prometheus-adapter-amd64:v0.4.1
        args:
          - /adapter
          - --prometheus-url=http://prometheus-k8s.monitoring.svc:9090/
          - --config=/etc/adapter/config.yaml
          .....
      .....
      .....
```

# Custom Metrics with Prometheus Adapter

- **Prometheus Adapter and Custom Metrics API Server:**

Pull custom metrics from Prometheus installation and register with K8s.

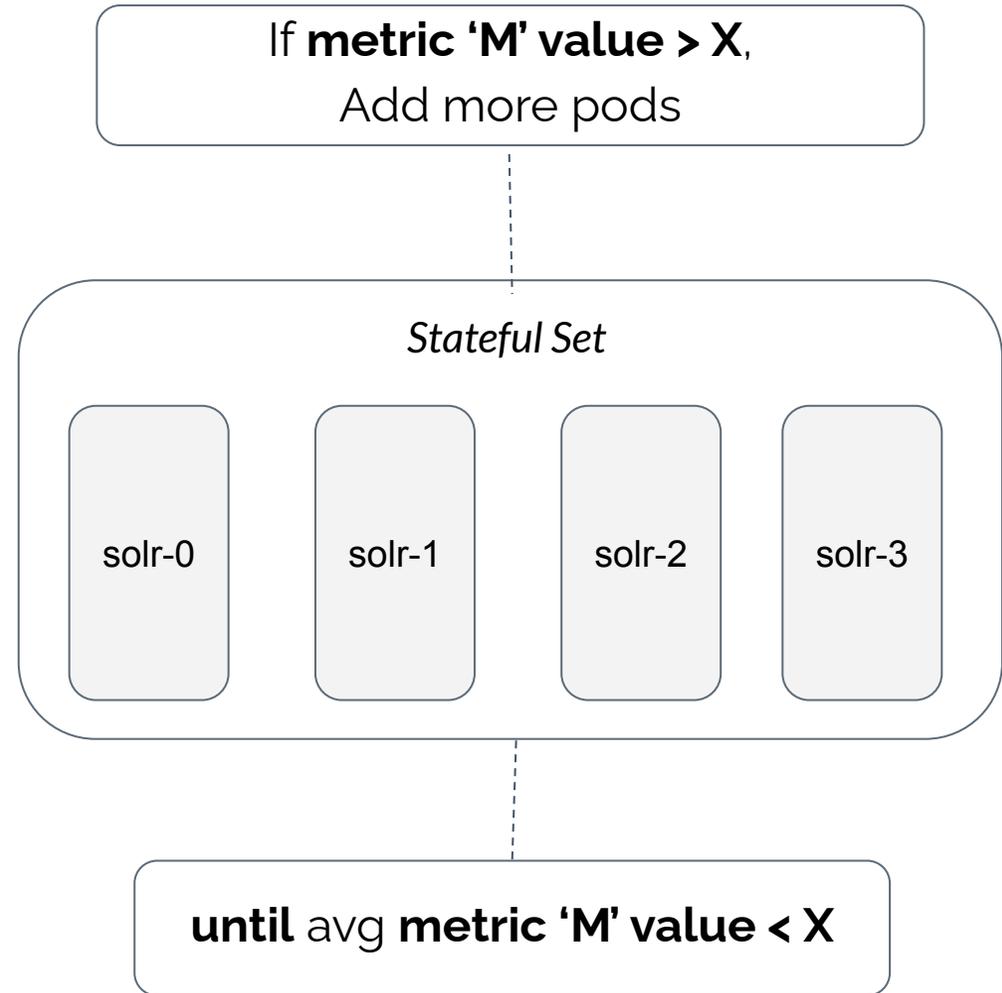
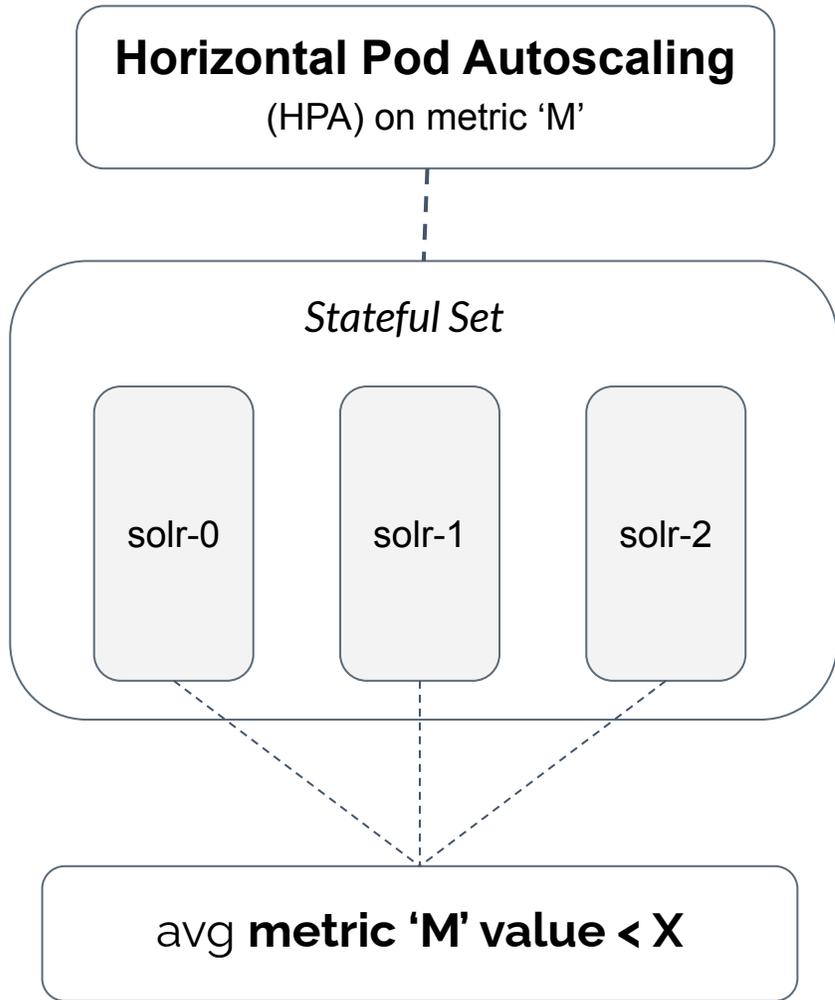
```

apiVersion: v1
kind: Service
metadata:
  name: custom-metrics-apiserver
  namespace: monitoring
spec:
  ports:
    - port: 443
      targetPort: 6443
  selector:
    app: custom-metrics-apiserver
---
apiVersion: apiregistration.k8s.io/v1beta1
kind: APIService
metadata:
  name: v1beta1.custom.metrics.k8s.io
spec:
  service:
    name: custom-metrics-apiserver
    namespace: monitoring
  
```

```

kubectl get --raw
"/apis/custom.metrics.k8s.io/v1beta1/namespaces/default/pods/*/
solr_metrics_core_distrib_select_one_minute_rate" | jq .
{
  "kind": "MetricValueList",
  "apiVersion": "custom.metrics.k8s.io/v1beta1",
  "metadata": {
    "selfLink":
"/apis/custom.metrics.k8s.io/v1beta1/namespaces/default/pods/%2A/solr_metrics_core_distrib_select_one_minute_rate"
  },
  "items": [
    {
      "describedObject": {
        "kind": "Pod",
        "namespace": "default",
        "name": "solr-test-0",
        "apiVersion": "/v1"
      },
      "metricName": "solr_metrics_core_distrib_select_one_minute_rate",
      "timestamp": "2021-06-13T18:55:21Z",
      "value": "0"
    },
  ]
}
  
```

# K8s Horizontal Pod Autoscaling





# K8s Horizontal Pod Autoscaling

```

apiVersion: autoscaling/v2beta1
kind: HorizontalPodAutoscaler
metadata:
  name: solr-statefulset
  namespace: default
spec:
  scaleTargetRef:
    apiVersion: extensions/v1beta1
    kind: Statefulset
    name: solr-statefulset
  minReplicas: 3
  maxReplicas: 10
  metrics:
  - type: Pods
    pods:
      metricName:
solr_metrics_core_distrib_select_one_minute_rate
      targetAverageValue: 100

```

```

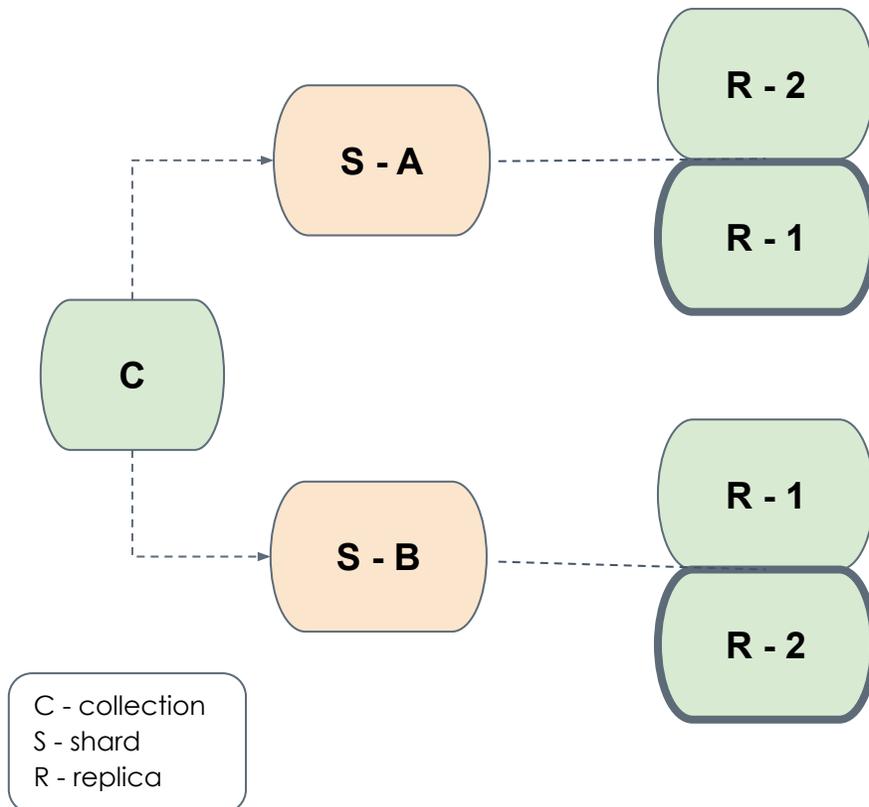
root$ kubectl describe hpa

Name:                solr-hpa
Namespace:           default
Labels:              <none>
Annotations:         <none>
CreationTimestamp:   Sun, 13 Jun 2021 20:04:35 +0530
Reference:           StatefulSet/solr-statefulset
Metrics:             ( current / target )
  "solr_metrics_core_distrib_select_one_minute_rate" on pods: 50 / 100
Min replicas:        3
Max replicas:        10
StatefulSet pods:   3 current / 10 desired
Conditions:
  Type      Status Reason          Message
  ---      -
  AbleToScale True   ReadyForNewScale recommended size matches current size
  ScalingActive True   ValidMetricFound the HPA was able to successfully calculate a
  replica count from pods metric solr_metrics_core_distrib_select_one_minute_rate
  ScalingLimited True   TooFewReplicas the desired replica count is less than the
  minimum replica count
Events:      <none>

```

# Solr Autoscaling\*

- Autoscaling in Solr provide balanced and stable cluster for various cluster change events.
- Achieved by satisfying a **set of rules** and **sorting preferences** to select the target of cluster management operations.



Set solr-autoscaling policy and trigger such that -

Add one replica to each shard of collection

- if new Node is added

# Solr Autoscaling\*

Set solr-autoscaling policy and trigger such that -  
Add one replica to each shard of collection

- if new Node is added

```
{
  "cluster-policy":[
    {
      "node":"#ANY",
      "replica":"<2",
      "shard":"#EACH"}
  ]
}
```

Cluster Policy

```
"node_added_trigger":{
  "event":"nodeAdded",
  "waitFor":60,
  "preferredOperation":"ADDREPLICA",
  "actions":[
    {
      "name":"compute_plan",
      "class":"solr.ComputePlanAction"},
    {
      "name":"execute_plan",
      "class":"solr.ExecutePlanAction"}
  ]
}
```

Trigger Policy

# Production Readiness

---

- What happens when nodes are removed due to scaling? Is there a potential of losing data? What if all replicas of collection gets hosted on scaled nodes?
  - Cluster Policy to host at least one replica of each shard in safe nodes.
- Do we need to scale on each collection on the entire cluster? How to configure scaling on specific collection or set of collections with common attribute?
  - Prometheus adapter configuration based on business logic.
- How does the Node Added Trigger behaves when a node gets restarted? Replicas will be added to each shard of each collection where it was previously not.

# Roadmap

---

- Explore Managing Metrics via Solr Operator  
(<https://apache.github.io/solr-operator/docs/solr-prometheus-exporter/#prometheus-stack>)
- Retire Solr Autoscaling\* & look for better stable alternative
  - Integrate own Control Plane
  - Extend capabilities of Solr Operator  
(<https://solr.apache.org/operator/>)

# References

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- **Presentation Github Link** - <https://github.com/sarkaramrit2/scaling-search-clusters-solr-k8s>
- **Docker** - <https://www.docker.com/>
- **Kubernetes** - <https://kubernetes.io/>
- **Run Solr on Kubernetes** - <https://lucidworks.com/post/running-solr-on-kubernetes-part-1/>
- **Monitoring Apache Solr Ecosystem on K8s** -  
<https://www.youtube.com/watch?v=UI9mh4gSlsw>
- **Custom Metrics via Prometheus on K8s** -  
<https://towardsdatascience.com/kubernetes-hpa-with-custom-metrics-from-prometheus-9ffc201991e>
- **K8s HPA** - <https://kubernetes.io/docs/tasks/run-application/horizontal-pod-autoscale/>
- **Solr Autoscaling** -  
[https://lucene.apache.org/solr/guide/8\\_5/solrcloud-autoscaling-policy-preferences.html](https://lucene.apache.org/solr/guide/8_5/solrcloud-autoscaling-policy-preferences.html)



**Thank  
You!**  
**@sarkaramrit2**

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